



**Advanced Green
Technologies, Inc.**

A HOLDING COMPANY

- SNAPSHOT -

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Mission & Vision

Mission: At AGT Inc., our mission is to develop and commercialize new, leading edge technologies, products and services that can lead to a better, safer and more energy efficient world.

Vision: The team at AGT is striving to make the world a safer, greener place to live. We are dedicated to becoming the largest provider of affordable solutions that preserve the environment and help others be safe and healthy.

Key Executives:

CEO: Don Blalock

Chairman: Corey Park

Plus, additional personnel that comprise a world class team of experts in business, business development, Green and building material industry operations, technologies, products and services.

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Summary: AGT – Advanced Green Technologies has positioned itself to become a specialized green building materials sales and Distribution Company. AGT aims to attract new innovative technologies, products and services that can lead to a better, safer and more energy efficient world. Management feels the construction industry is primed for a total overhaul in the techniques and materials used to construct homes and other buildings. Almost daily, we hear of homes and businesses destroyed by hurricanes, fire, floods and insects. Some say that 90% of all homes in the US have mold and mildew present (in old and new homes alike). AGT plans to bring new technologies to the consumer that will make homes and other buildings greener, stronger, safer and healthier environments for people to live in; with little or no increase in the price of the structure.

Market Opportunity / Validation:

- With the computer age in full force; there is an abundance of potentially promising (shelved or underfunded) new green building technologies, as well as, early or growth stage companies within the marketplace that are available for purchase, licensing or CRADA.
- Driven by increasing interest in sustainability and the move toward stricter governmental regulation, the green industries are poised for major growth.
- The green building industry alone is predicted to increase fivefold by 2016.

Business Strategy:

- Develop, purchase or license green building technologies from universities, government labs or companies around the globe.
- Purchase and develop / grow promising early & growth stage companies that have a seemingly strong emerging position within their segment of the green industry.
- Bring an exceptional value & add (operational & developmental expertise) to each sub corp. Therefore, ensuring a consistent growth in their capabilities & resources to facilitate overall competitiveness.

Competitive Advantages:

- Strong management team with experienced executives and advisors determined to locate and develop the most promising technologies and young companies within the green building industry.
- The ability to diversify the company's holdings to potentially amortize its risk across many market segments within the green building industry.
- Ability to capitalize on the synergy, economies of scale, JV and strategic alliance opportunities among the various subsidiaries.

Revenue Model:

- Revenue from all subsidiary operations.
- Receive proceeds from the sale of a subsidiary or developed technology.
- Receive license or registration fees from developed green building technologies.
- Fees from sponsorship opportunities for strategic suppliers/manufacturers.
- Revenues from cross marketing campaigns, joint ventures and strategic alliances.